





The 2016 National Assembly Election: What Happened, and Why?

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24th May 2016

Outline of Session

1. Introduction

2. What Happened?

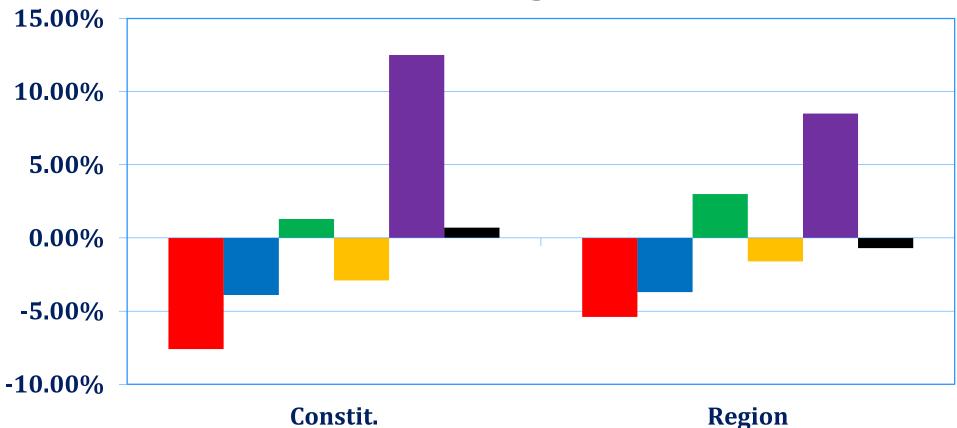
3. Why?

4. Q & A

The 2016 Election Result

Party	Constit.	Region	Seats
Labour	34.7%	31.5%	29 (-1)
Plaid	20.5%	20.8%	12 (+1)
Conserv.	21.1%	18.8%	11 (-3)
UKIP	12.5%	13.0%	7 (+7)
LibDems	7.7%	6.5%	1 (-4)
Others	3.5%	9.5%	0

% Vote Share Changes From 2011



2016 Results: Labour

• 37 out of 38...

Second-lowest vote share ever, both ballots

Vote share declined in 37 of 40 seats

 Yet but for Rhondda would have retained 30 seats

Best Const Vote Share Changes

- Arfon: + 7.8%
- Aberconwy: +1.7%
- Cardiff Central: +0.5%

Worst Const Vote Share Changes

- Rhondda: -27.3%
- Blaenau Gwent: -24.3%
- Neath: -16.1%

- North Wales: 28.1% (-4.0)
- Mid&West: 19.4% (-3.1)
- South West: 39.5% (-6.9)
- South Central: 33.9% (-7.1)
- South East: 38.3% (-7.3)

2016 Results: Plaid Cymru

Second party in Assembly again

Only modest vote share gains

 Second-worst constituency vote share ever

Vote share fell in 22 of 40 seats

Best Const Vote Share Changes

- Blaenau Gwent: +31.2%
- Rhondda: + 21.1%
- Ynys Môn: +13.4%

Worst Const Vote Share Changes

- Carmarthen W & SP: -11.1%
- Cynon Valley: -7.3%
- Llanelli: -4.3%

- North Wales: 23.3% (+1.9)
- Mid&West: 26.3% (-0.5)
- South West: 17.2% (+3.4)
- South Central: 20.9% (+7.2)
- South East: 15.3% (+3.2)

2016 Results: Conservative

 Lost ground in Assembly election for first time ever

 Still second on constituency vote share

Held all constituency seats

But significant regional losses

Best Const Vote Share Changes

- Gower: +3.7%
- Wrexham: +3.7%
- Vale of Clwyd: +3.0%

Worst Const Vote Share Changes

- Ynys Môn: -17.7%
- Cardiff West: -8.3%
- Delyn: -8.2%

- North Wales: 22.2% (-4.6)
- Mid&West: 20.6% (-4.6)
- South West: 15.0% (-2.8)
- South Central: 18.3% (-3.7)
- South East: 17.2% (-2.4)

2016 Results: UKIP

 Held 37 of 38 constit. deposits (exception Cardiff Central)

 Double-figure regional vote share in *all* regions

• Topped 20% constituency vote in five seats: all in SWE

Best Const Vote Share Changes

- Torfaen: +22.6%
- Islwyn: +22.2%
- Caerphilly: +22.0%

Worst Const Vote Share Changes

- Cardiff Central: +4.7%
- Cardiff North: +6.7%
- Brecon & Radnor: +7.1%

Regional Vote Shares

- North Wales: 12.5% (+7.5)
- Mid&West: 11.6% (+7.2)
- South West: 13.7% (+9.4)
- South Central: 10.4% (+6.4)
- South East: 17.8 % (+12.5)

• But vote share down on 2014/15

2016 Results: Liberal Democrats

- Worst-ever Assembly election again...
- Lost constituency deposits in 26 out of 40 seats
- Over half constituency votes from 4 seats
- Fewer elected Lib-Dems than Plaid Cymru members in UK's law-making parliaments

Best Const Vote Share Changes

- Brecon & Radnor: +9.3%
- Clwyd South: +0.5%
- Delyn: -0.2%

Worst Const Vote Share Changes

- Newport East: -11.9%
- Aberconwy: 10.6%
- Wrexham: 8.8%

- North Wales: 4.6% (-1.3)
- Mid&West: 10.9% (-1.9)
- South West: 6.5% (-0.5)
- South Central: 6.4% (-1.5)
- South East: 3.5 % (-2.5)

The Electoral Battleground

	Plausible	'Stretch'
Gains	Targets	'Dreams Come True'
Losses	Defences	'Nightmare Scenario'

The Electoral Battleground: Labour

The Lieutoral Dattiegiouna. Labour		
	Plausible	'Stretch'
Gains	No constituencies	Carm. W & SP Preseli Pembs
	North list – if constituency losses	Aberconwy
Losses	Llanelli Cardiff Central Cardiff North Vale of Glamorgan Vale of Clwyd Gower	Delyn, Wrexham, Clwyd South Rhondda , Cardiff W, Caerphilly Swansea W Newport W Bridgend (?)

Electoral Battleground: Conservative

	Plausible	'Stretch'
Gains	Cardiff North	Delyn
	Vale of Glamorgan	Wrexham
	Vale of Clwyd	Clwyd South
	Gower	Swansea West
	Brecon & Radnor	Newport West
		Bridgend (?)
		MWW List
Losses	Carmarthen W & SP	
203303	Aberconwy	Montgomery
	2 nd List seats in: North, SWW, SWC, SWE	Preseli Pembrokeshire Other List seats

Electoral Dattlemannd, Dlaid

1	Electoral Battleground: Plaid	
	Plausible	'Stretch'
Gains	Llanelli Aberconwy Carm W & SP North, SWW , SWC List	Caerphilly Rhondda Cardiff West
Losses	No constituencies MWW List SWE 2nd List	Ceredigion Some List seats

Other List seats if constit. gains

Electoral Battleground: Lib-Dems

	Plausible	'Stretch'
Gains	Cardiff Central	Ceredigion Montgomery
Losses	Brecon & Radnor North, MWW, SWW, SWC Lists	

Electoral Battleground: **UKIP**

	Plausible	'Stretch'
Gains	Some Regional Seats	More Regional Seats (2 nd ones in North and SWE)
Losses	NOTHIN	G TO LOSE!

Why? Some Initial Evidence

- 2016 Welsh Election Study (WES2016)
- Funded by ESRC (Grant: ES/M011127/1)
- Several Components:
 - Voters
 - Local Campaigning
 - Social Media
- Today: Evidence from Voter Study
 - **Campaign Wave** (5th April 4th May)
 - **Post-Election Wave** (6th 22nd May)
 - Both waves, sample size > 3,000 respondents
 - All fieldwork by YouGov

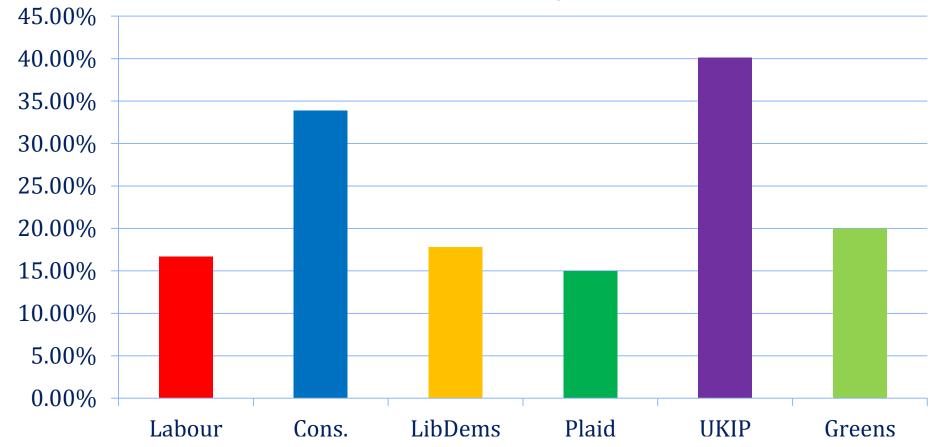
Typical Influences on Vote Choice

Longer-Term: Broad Attitudes to parties

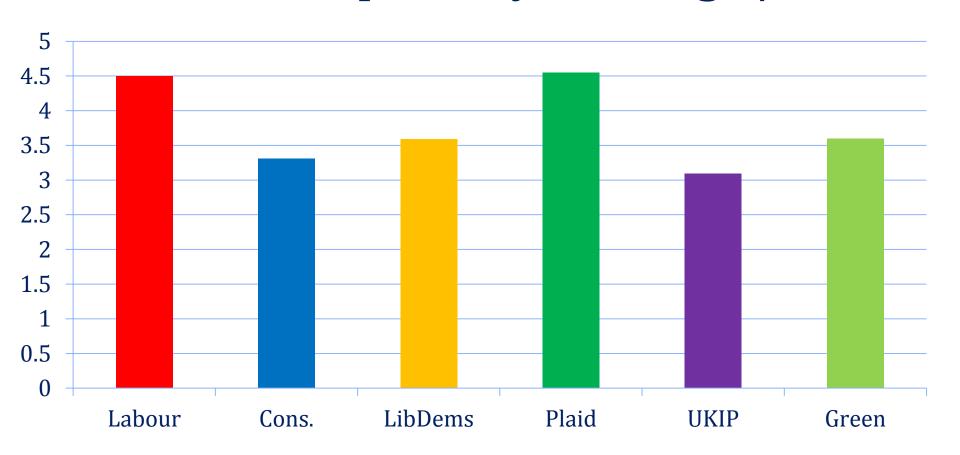
Short-Term:

- Leaders
- Campaign
- Policy (direction *and* competence)

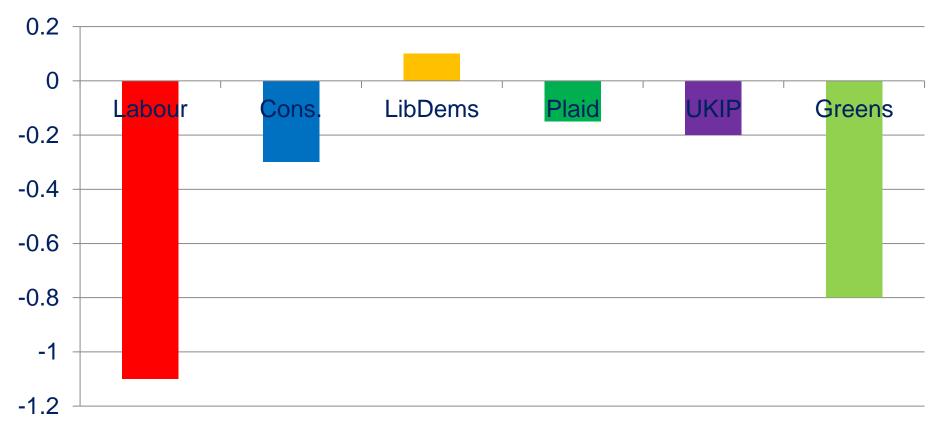
Parties' Popularity: % 0/10



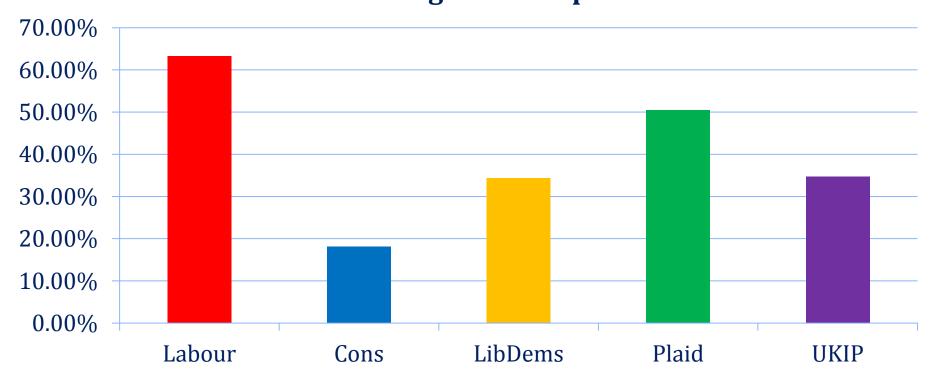
Parties' Popularity: Average /10

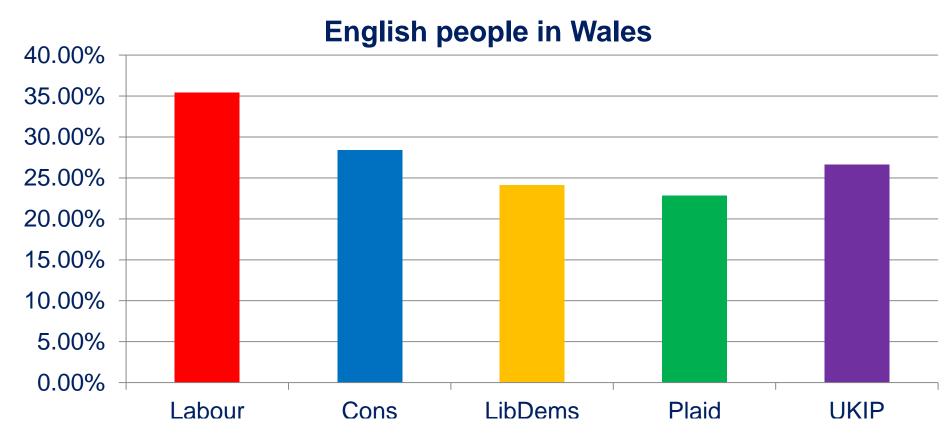


Change in Average Popularity, 2011-16

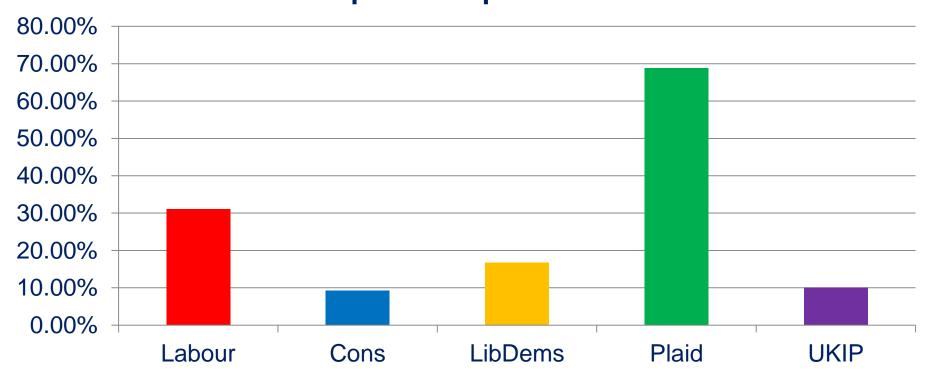


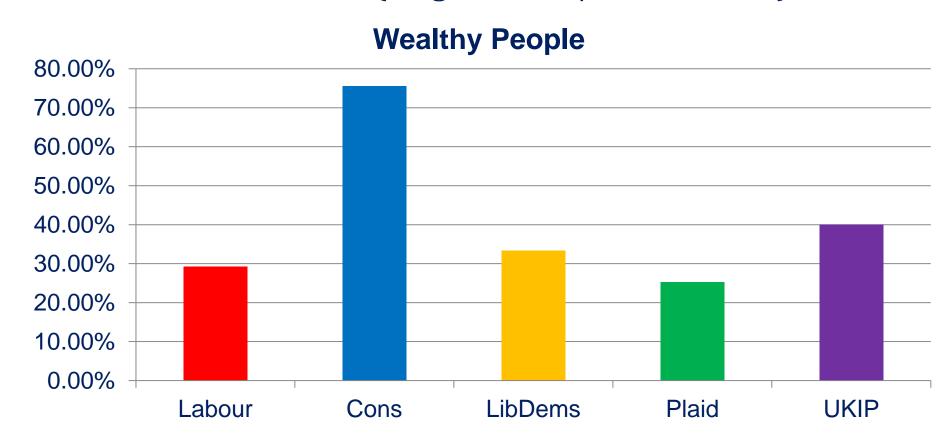
Working Class People



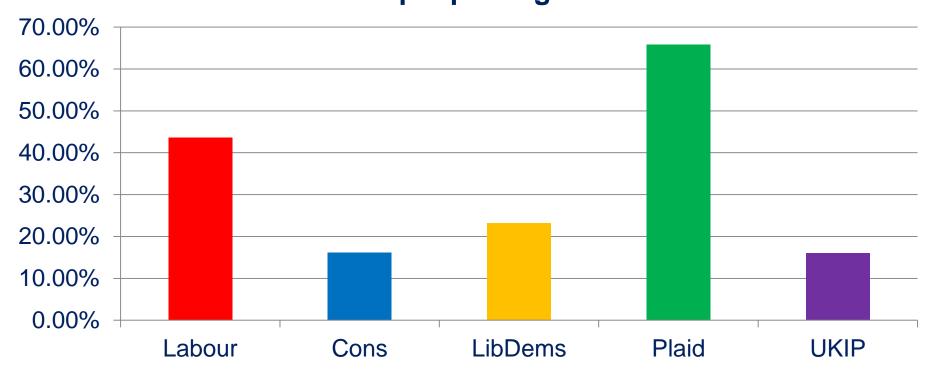


People who speak Welsh

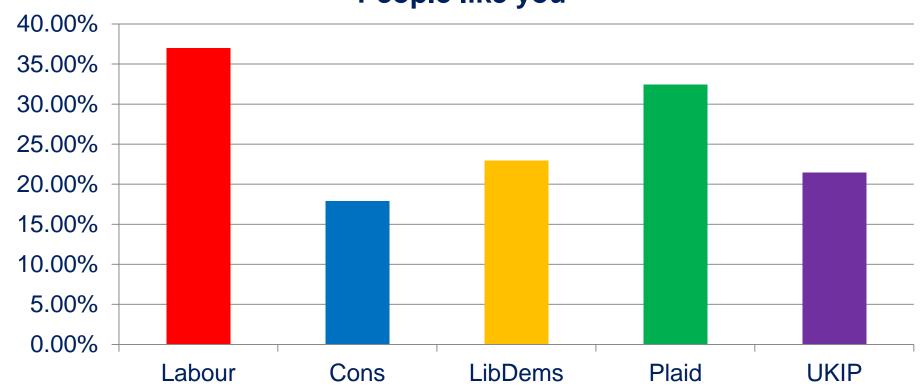




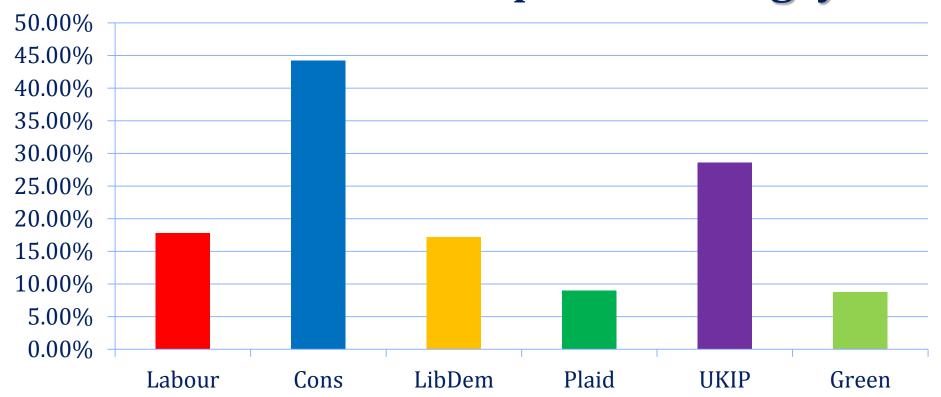
Welsh people in general



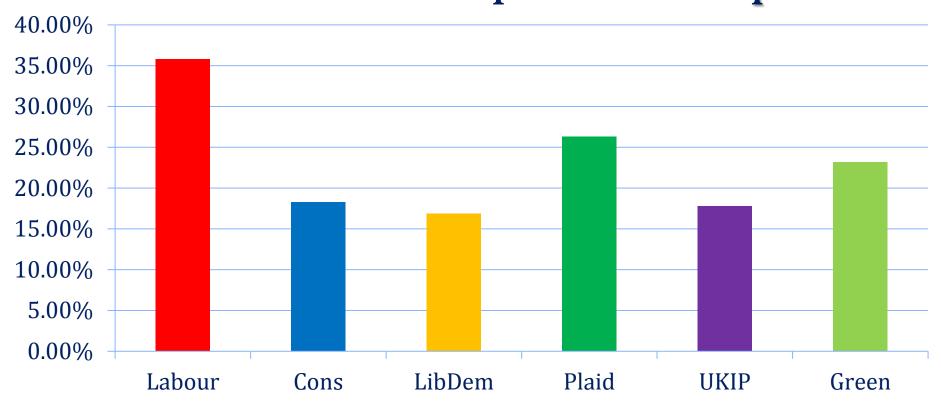




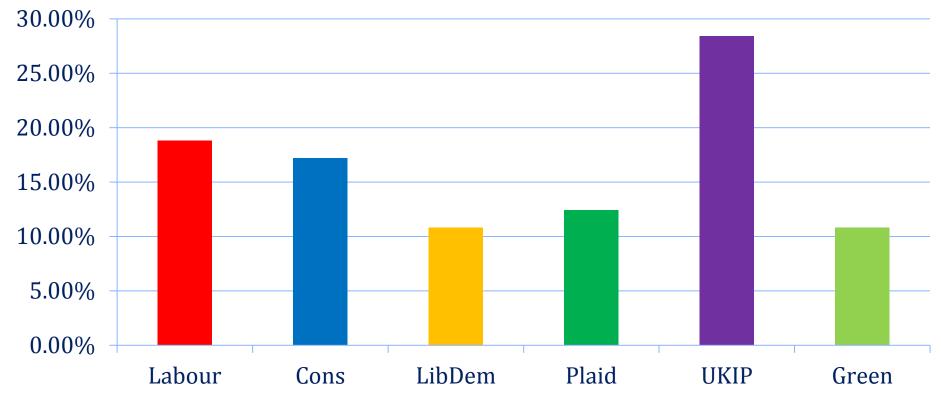
Which of these emotions do you feel about each of the parties? Angry



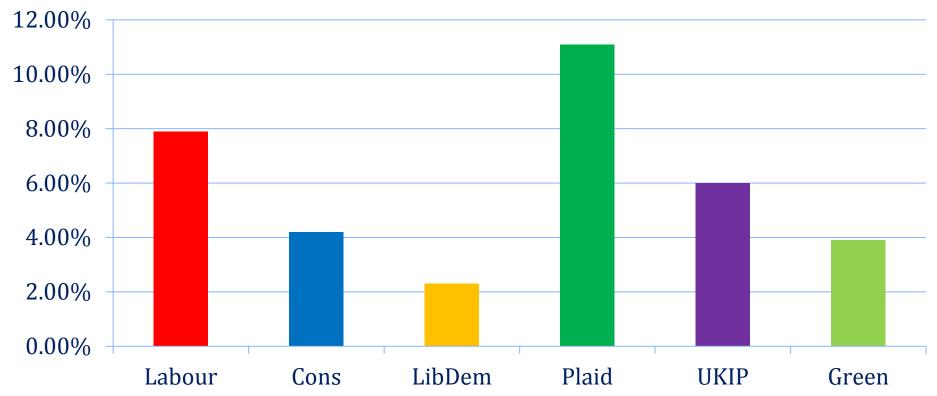
Which of these emotions do you feel about each of the parties? Hopeful



Which of these emotions do you feel about each of the parties? Afraid



Which of these emotions do you feel about each of the parties? **Proud**



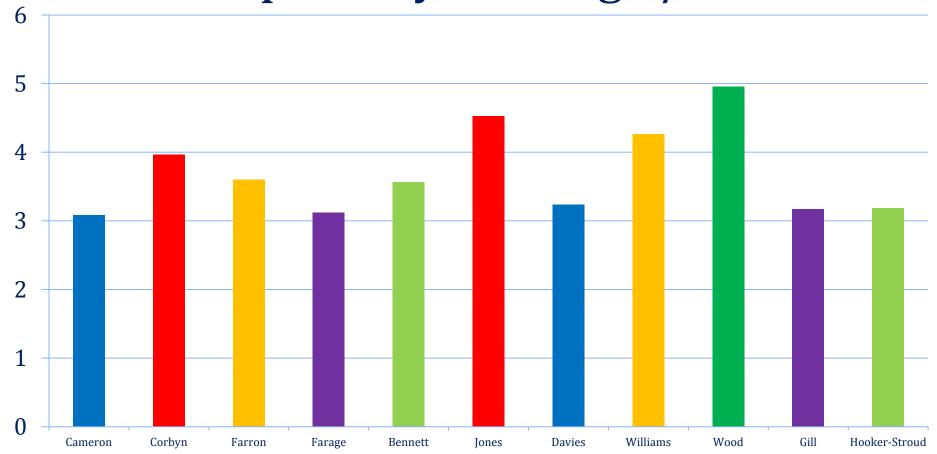
Party Leadership

Party Leaders matter in elections

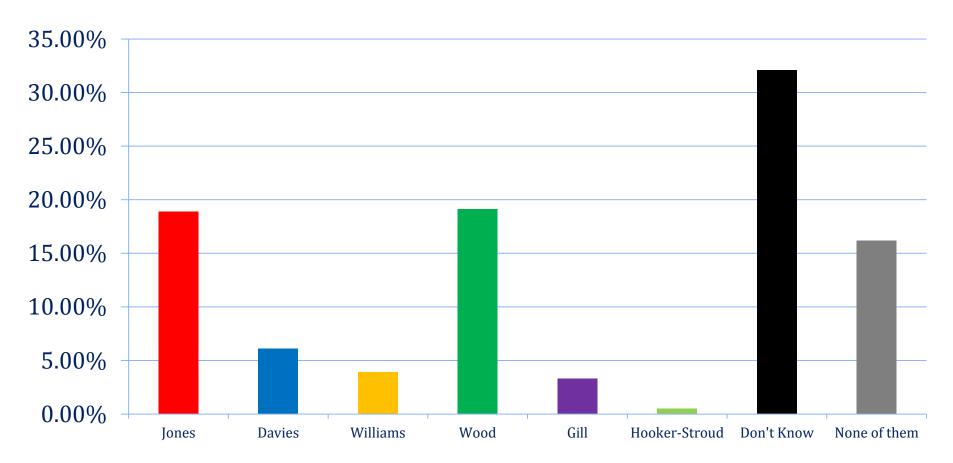
 2011 Elections: attitudes to both UK and Welsh leaders mattered (cf. Scotland)

Plentiful evidence on leaders in WES2016

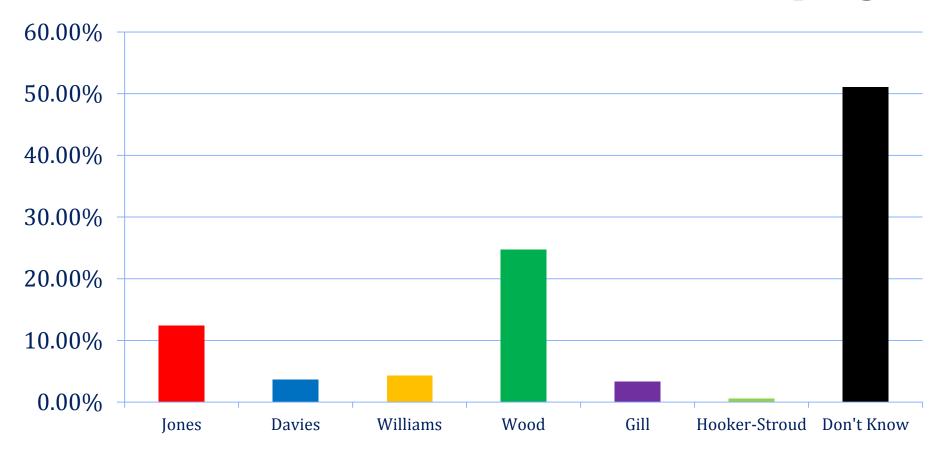
Popularity: Average /10



Best First Minister?

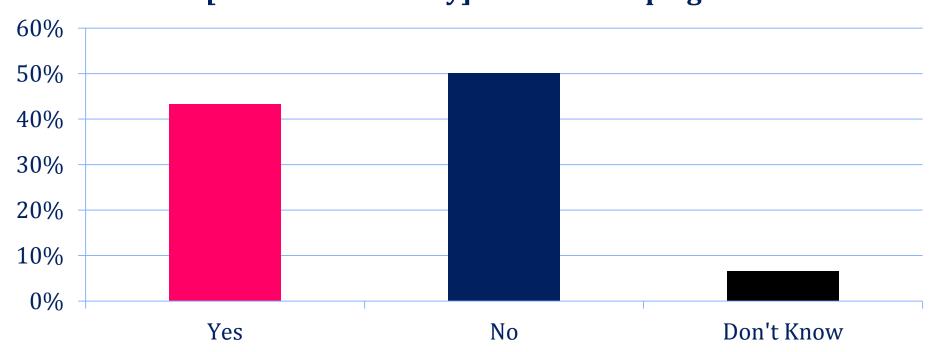


Which Leader Performed Best in Campaign?

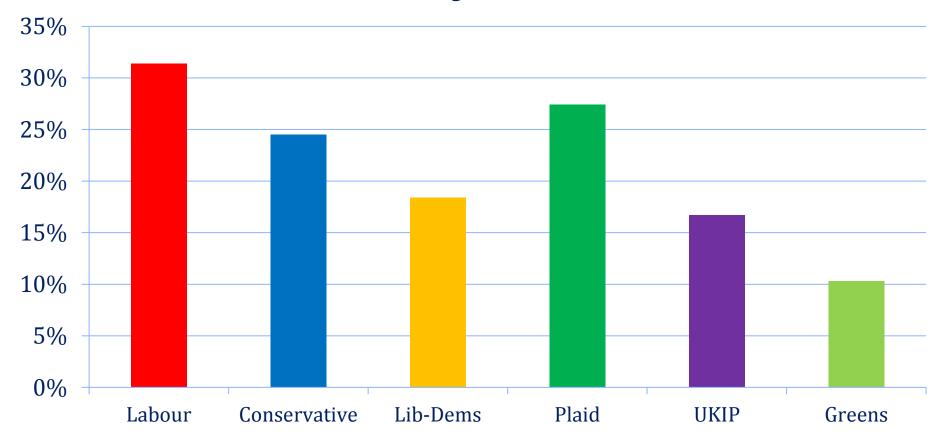


Campaigns: Levels of Party Contact

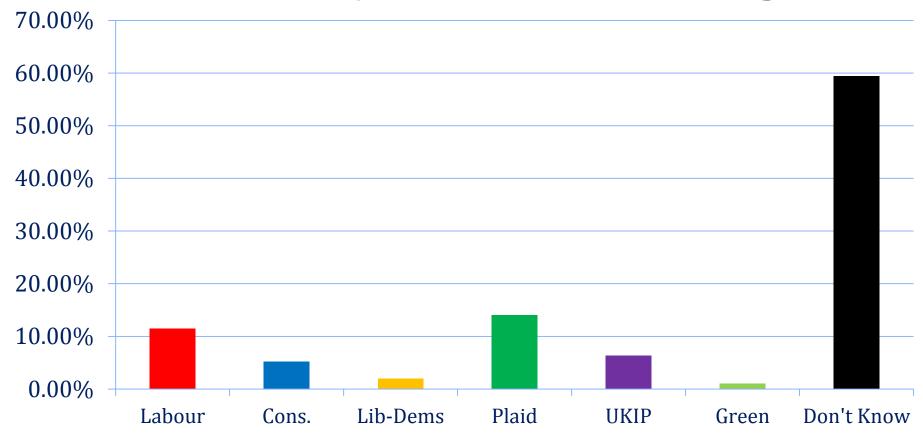
'Were you contacted by a political party during the [National Assembly] election campaign?'



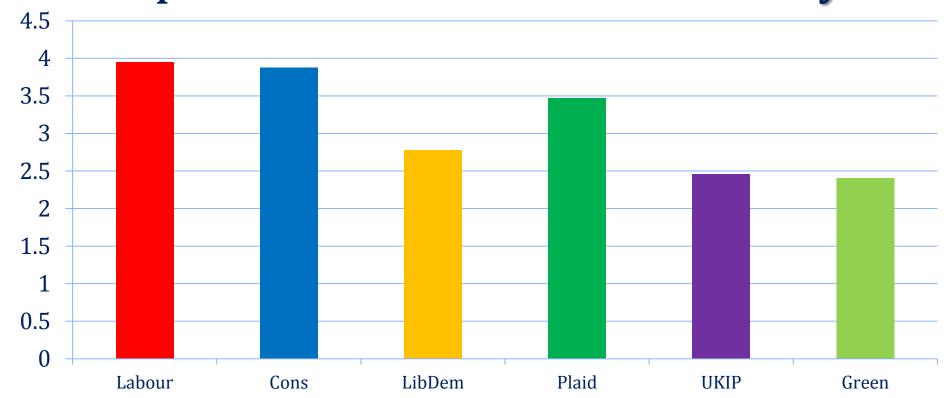
Which Party Contacted?



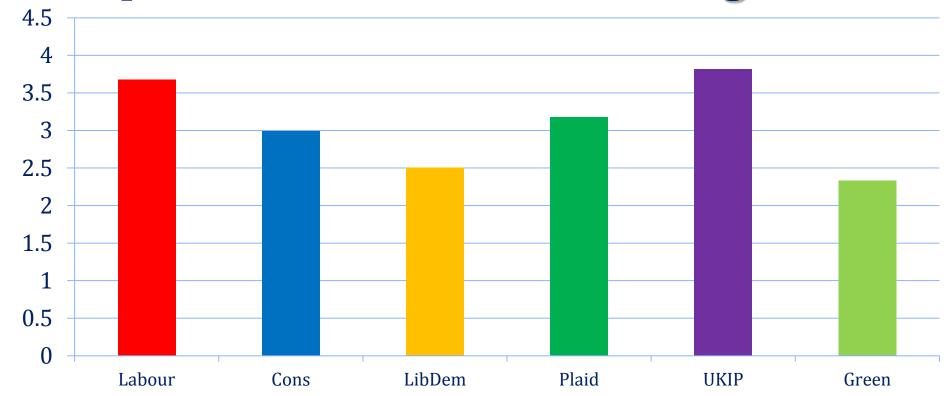
Which party ran best campaign?



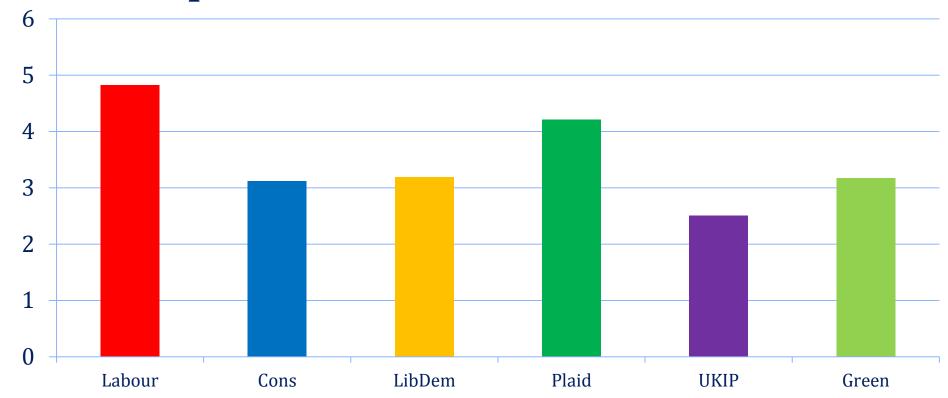
Policy: Average (/10) levels of Trust in parties to deal with...Economy



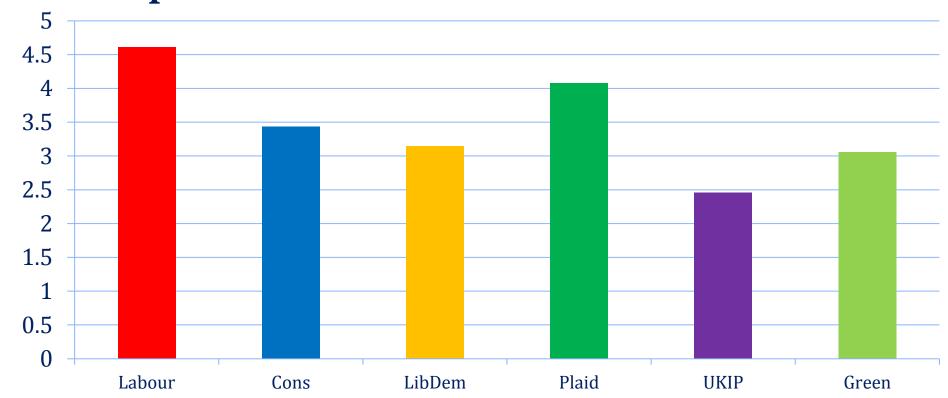
Policy: Average (/10) levels of Trust in parties to deal with...Immigration



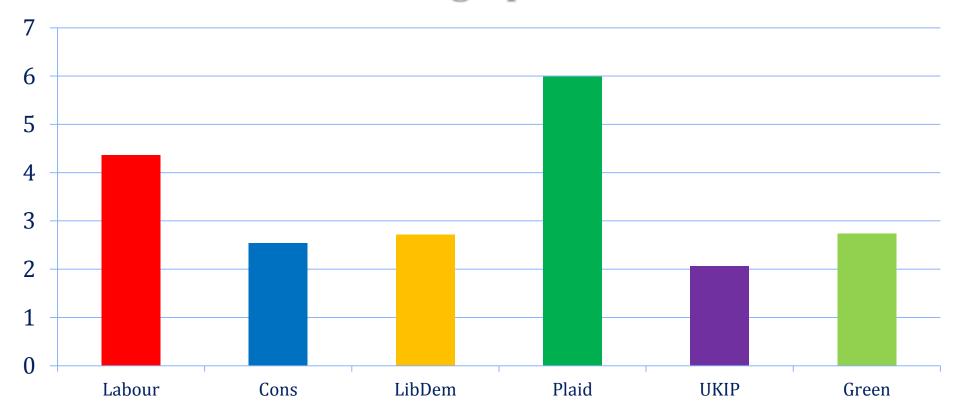
Policy: Average (/10) levels of Trust in parties to deal with...Health



Policy: Average (/10) levels of Trust in parties to deal with...Education

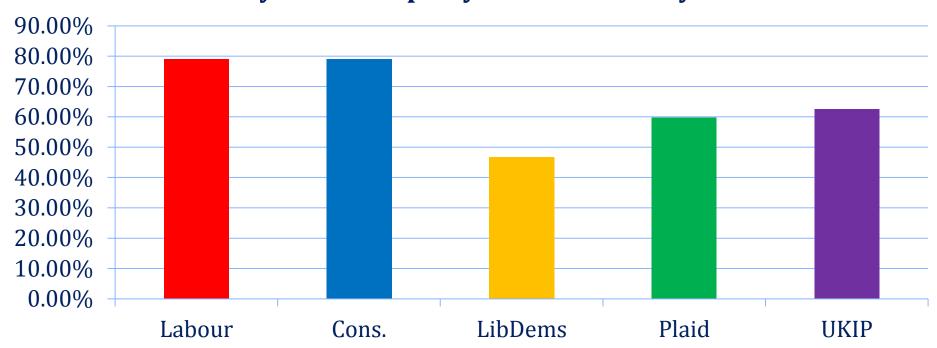


Policy: Average (/10) levels of Trust in parties to deal with...Standing up for Wales' Interests



Converting Attitudes into Votes

% of people giving 8-10 on party popularity scale who actually voted for party on constituency ballot





Any Questions?

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