

YouGov / ITV Wales Survey Results

Sample Size: 1250 Welsh Adults

Fieldwork: 10th - 12th February 2014

	Constituency Voting				Westminster Voting				Gender		Age				Social Grade		Region						
	Total	Con	Lab	Lib	Plaid	Con	Lab	Lib	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff and South Wales Central	South Wales East	South Wales West	
Weighted Sample	1250	201	406	90	183	217	456	70	103	606	644	153	280	423	395	588	663	239	259	279	259	215	
Unweighted Sample	1250	220	345	75	184	235	380	54	115	649	601	107	240	423	480	658	592	252	243	247	266	242	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

	Dec 2-4 2013	Feb 10-12 2014																					
Westminster: Headline Voting Intention																							
Lab	46	47	2	98	7	22	0	100	0	0	46	48	36	51	54	41	43	51	34	43	48	57	52
Con	21	22	93	0	14	4	100	0	0	21	24	23	15	19	30	24	21	29	31	18	16	19	
Plaid	12	11	0	0	1	60	0	0	0	100	11	10	13	15	11	7	12	9	12	9	14	9	10
Lib Dem	8	7	0	0	72	6	0	0	100	0	7	7	16	11	5	4	10	4	12	4	9	5	7
Other	14	13	5	2	6	8	0	0	0	0	14	11	12	8	12	17	11	15	13	14	12	13	13
Westminster: Other Parties Voting Intention																							
UKIP	10	9	5	1	1	5	0	0	0	0	10	9	6	3	9	15	8	10	9	13	7	8	9
Green	2	2	0	1	4	1	0	0	0	0	2	2	5	3	1	1	2	2	2	0	3	2	2
BNP	1	1	0	0	0	0	0	0	0	0	2	0	0	1	1	1	1	1	1	1	0	2	1
Respect	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	1	1	0	0	2	1	0	0	0	0	1	1	1	1	1	1	1	1	1	0	1	1	1
Westminster: Non Voters																							
Would Not Vote	7	9	3	0	0	3	0	0	0	0	7	10	13	14	7	4	5	12	9	7	13	7	6
Don't know	13	14	4	3	9	7	0	0	0	0	9	18	13	18	12	14	16	12	16	13	14	10	18

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Unweighted Sample		1250	220	345	75	184	235	380	54	115	649	601	107	240	423	480	658	592	252	243	247	266	242		
		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%		
Assembly - constituency: Headline Voting Intention																									
	Lab	43	42	0	100	0	0	0	0	89	0	2	42	43	31	41	50	40	37	48	29	42	41	52	48
	Con	19	21	100	0	0	0	90	1	0	1	21	21	20	15	18	28	22	20	24	28	18	17	18	
	Plaid	20	19	0	0	0	100	3	8	14	97	19	19	22	24	19	15	21	17	23	18	23	14	18	
	Lib	9	9	0	0	100	0	6	1	86	1	8	11	20	15	5	6	12	7	16	4	12	7	9	
	Other	10	8	0	0	0	0	0	0	0	0	10	7	7	5	8	11	8	9	8	9	7	10	7	
Assembly - constituency: Other Parties Voting Intention																									
	UKIP	7	5	0	0	0	0	0	0	0	0	6	5	5	1	5	9	6	5	6	8	4	5	4	
	Green	2	1	0	0	0	0	0	0	0	0	1	1	2	3	1	0	2	1	1	0	2	2	2	
	BNP	1	1	0	0	0	0	0	0	0	0	2	0	0	1	1	1	0	2	0	1	0	3	1	
	Communist	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0	
	Socialist Labour	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Welsh Christian Party	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Other	0	1	0	0	0	0	0	0	0	0	1	0	0	0	1	1	0	1	0	1	1	1	1	
Assembly - constituency: Non Voters																									
	Would not vote	10	10	0	0	0	0	5	2	0	0	9	11	14	13	9	7	8	12	8	10	12	12	8	
	Don't know	14	13	0	0	0	0	6	4	1	1	8	18	11	19	11	13	14	12	15	10	15	9	20	
Assembly - list: Headline Voting Intention																									
	Lab	40	39	0	90	2	3	0	83	2	0	37	42	34	37	45	36	35	42	28	37	41	46	43	
	Con	19	19	91	0	5	1	86	1	1	2	20	19	15	16	17	26	21	17	20	28	17	16	16	
	Plaid	15	17	1	3	3	87	4	9	11	92	18	17	20	20	18	15	20	15	23	15	17	14	19	
	UKIP	10	10	5	3	2	4	6	1	0	2	10	9	7	4	8	15	8	11	10	14	7	9	8	
	Lib Dem	9	9	0	0	87	2	4	1	85	1	8	10	16	14	6	6	11	6	18	3	10	6	9	
	Green	4	3	0	3	3	3	0	3	2	3	3	3	5	7	2	1	3	3	1	2	4	5	3	
	Other	3	3	2	2	0	1	0	2	0	1	5	1	4	3	5	2	1	5	1	2	4	4	3	
Assembly - list Non Voters																									
	Would not vote	10	9	2	0	0	1	6	1	0	0	8	10	12	13	8	6	7	10	10	10	9	8	7	
	Don't know	13	14	1	2	4	6	5	5	0	4	9	19	12	19	13	13	15	13	13	12	17	9	19	

		Constituency Voting				Westminster Voting				Gender		Age				Social Grade		Region					
		Total	Con	Lab	Lib	Plaid	Con	Lab	Lib	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff and South Wales Central	South Wales East	South Wales West
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		%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
European: Headline Voting Intention																							
Lab	41	39	2	90	2	8	0	88	0	2	38	40	31	40	46	34	36	42	28	38	39	49	41
Con	20	17	78	1	8	3	83	1	0	2	17	18	15	14	15	22	18	17	22	25	15	11	13
Plaid	13	12	1	1	5	62	1	2	6	86	12	12	14	15	12	10	13	11	15	9	14	10	13
Lib Dem	9	7	0	1	72	4	1	1	83	0	7	8	15	13	5	4	11	4	11	3	10	5	6
Other	18	25	20	8	13	24	15	9	11	10	27	22	25	18	24	29	22	27	24	26	22	25	26
Other Parties Voting Intention																							
UKIP	13	18	18	6	2	17	14	6	6	6	19	17	11	10	17	26	18	18	18	23	14	17	17
Green	2	4	0	2	9	7	0	3	5	4	5	4	11	5	4	2	3	5	5	1	5	5	6
BNP	1	2	2	0	0	0	0	0	0	1	3	0	4	2	2	1	1	3	1	1	2	3	2
Other	1	1	0	0	2	0	0	0	0	1	1	1	0	2	1	1	0	1	0	0	1	1	1
Non Voters																							
Would Not Vote	11	11	5	3	2	6	8	6	1	3	9	13	14	15	11	8	8	13	12	9	17	10	6
Don't know	16	14	2	4	12	6	7	6	2	2	8	20	15	17	14	11	15	13	14	10	14	15	17
If there was a referendum on Britain's membership of the European Union, how would you vote?																							
I would vote to remain a member of the European Union	38	41	24	56	72	50	29	53	78	59	49	34	56	40	40	37	50	33	44	37	44	38	43
I would vote to leave the European Union	40	38	56	28	20	34	52	28	14	29	37	39	23	30	37	51	32	43	33	43	35	42	36
I would not vote	6	7	3	2	3	3	3	4	2	1	4	9	10	11	6	3	6	7	7	6	8	5	7
Don't know	16	15	17	13	6	13	16	15	6	11	10	19	10	20	18	9	13	16	16	14	14	15	14
If there was a referendum tomorrow on giving the National Assembly for Wales powers to raise or to lower the levels of income tax in Wales, how would you vote?																							
In favour of powers to raise or lower the levels of income tax in Wales	35	31	16	36	35	60	17	36	43	69	35	27	33	36	32	25	33	29	31	25	35	31	33
Against powers to raise or lower the levels of income tax in Wales	38	42	71	41	40	23	71	39	31	17	48	36	36	29	42	53	44	40	40	49	38	43	39
Would not vote	8	8	2	3	2	6	3	3	2	4	6	9	11	13	6	5	6	10	9	8	9	7	6
Don't know	18	20	11	20	23	11	10	22	25	11	11	28	20	23	20	17	18	21	21	18	18	19	22

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Since the last Assembly election in 2011, do you think the Welsh Assembly government has done a good or bad job with each of the following?
The NHS in Wales

Very good	3	2	6	1	5	2	6	0	2	3	3	1	2	3	5	3	4	1	5	3	4	4
Fairly good	21	16	32	20	24	18	30	22	25	19	23	18	18	25	21	24	19	19	23	21	24	18
TOTAL GOOD	25	18	37	22	29	20	36	22	27	22	27	18	21	28	26	27	23	20	28	24	27	22
Neither good nor bad	25	20	28	27	25	18	27	37	25	27	24	21	33	26	21	24	27	23	17	26	31	31
Fairly bad	25	28	20	27	33	29	21	25	34	24	27	21	21	28	28	25	26	24	26	26	27	23
Very bad	18	32	12	17	11	31	12	10	13	23	14	20	18	15	20	18	18	26	22	16	12	15
TOTAL BAD	43	60	31	44	44	60	33	35	47	46	41	41	40	43	48	43	44	50	48	42	39	38
Don't know	7	2	3	7	2	2	4	6	1	5	8	20	7	3	5	7	7	8	6	8	3	9

Schools in Wales

Very good	3	2	5	2	3	3	5	2	2	3	3	1	3	4	3	3	3	1	5	3	3	3
Fairly good	22	16	32	14	27	17	32	20	25	19	24	23	21	23	20	23	20	21	25	21	22	19
TOTAL GOOD	24	18	36	16	30	20	36	22	26	22	27	23	24	26	23	26	23	22	30	23	25	21
Neither good nor bad	27	22	33	32	24	20	31	30	25	29	25	18	31	33	21	25	29	25	22	23	32	34
Fairly bad	25	34	20	26	30	32	21	22	32	24	25	30	18	22	30	25	24	26	23	26	26	23
Very bad	14	23	6	16	12	22	6	18	14	18	12	7	16	13	18	15	14	18	16	17	12	10
TOTAL BAD	39	56	26	42	41	54	27	40	46	41	37	37	34	35	48	40	38	43	39	43	37	33
Don't know	10	4	6	11	5	6	6	8	3	8	12	22	11	6	9	9	10	11	9	11	6	12

The Welsh economy

Very good	2	1	4	2	2	1	4	0	2	2	3	1	1	2	3	2	2	2	2	3	2	2
Fairly good	23	12	37	13	31	14	35	18	30	23	23	20	25	23	22	24	22	18	32	22	19	22
TOTAL GOOD	25	13	41	16	33	16	40	18	32	25	25	21	26	25	26	27	23	21	34	24	21	24
Neither good nor bad	36	36	36	47	37	35	36	50	34	34	38	30	33	39	36	37	35	39	27	31	42	41
Fairly bad	21	31	15	20	19	28	17	18	25	23	20	19	22	21	22	20	23	21	17	26	26	17
Very bad	10	18	5	10	8	18	4	9	8	14	6	8	12	10	10	10	10	11	13	11	6	10
TOTAL BAD	31	49	20	30	28	46	20	26	33	37	26	27	34	31	32	30	33	32	30	37	31	26
Don't know	8	3	3	7	3	4	5	6	1	5	11	22	8	5	7	8	9	9	9	8	5	9

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

A report for the Welsh Government has proposed cutting the number of local councils in Wales. Supporters of this proposal believe that larger councils could be more efficient whilst opponents believe that larger councils would be more distant from the people they are meant to serve

Which of the following would you prefer?

No change, keep the current 22 councils	34	35	40	31	32	33	40	22	24	30	38	26	39	34	34	32	37	30	38	32	36	36
Reduce the number of councils to between 10 and 12, as recommended by the report	36	44	34	43	45	47	34	51	52	43	30	31	29	38	43	44	30	40	36	33	39	35
Abolish all councils, and allow the Welsh Government to take over their functions	8	6	11	3	9	5	10	4	12	11	6	6	7	8	10	7	10	8	7	7	10	10
None of the above	6	7	3	4	8	4	3	7	6	7	4	14	6	4	3	5	6	5	7	8	4	3
Don't know	16	9	14	19	5	10	13	16	6	10	21	23	19	16	10	14	17	17	12	20	12	17

Local authorities across Wales are facing severe budgetary cuts over the next few years. If you had to choose, which three areas would you choose to make these cuts?

Senior council staff	82	83	82	82	88	83	83	80	87	83	81	68	78	84	88	84	81	85	83	78	84	80
Welsh language provision	56	67	61	63	36	68	59	65	22	61	52	42	51	61	62	60	54	53	55	57	61	55
Building control and planning services	38	33	45	27	46	29	45	20	54	36	41	37	38	39	38	36	40	41	43	34	37	36
Leisure	31	34	23	34	41	37	24	36	37	31	31	28	26	31	36	33	29	33	35	29	28	30
Housing	8	16	5	10	9	18	5	10	6	9	7	10	9	7	6	9	7	7	11	7	6	6
Roads	6	8	5	5	11	6	5	7	11	7	5	16	10	5	2	6	7	4	7	8	8	4
Waste collection	5	3	5	5	8	5	6	6	4	5	5	4	7	4	5	5	5	8	4	5	4	4
Education	3	4	4	0	1	3	3	1	1	4	1	2	4	3	1	3	2	3	2	2	4	2
Social care (care for the elderly, children, adults and people with disabilities)	2	4	2	3	1	3	2	1	1	3	1	5	4	1	0	2	2	1	1	1	3	3
Somewhere else	22	10	23	30	25	11	22	34	29	23	20	19	21	24	20	21	22	23	19	24	21	21
Don't know	7	5	7	3	4	5	7	1	6	5	9	15	7	6	5	5	9	6	4	10	6	8

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Welsh Councils' Chief Executives receive a pay package of between £126,379 and £219,159 a year. If you were in charge of deciding their pay level what do you think would be a reasonable salary?

Over £250,000 per year	0	0	0	0	0	0	0	0	1	0	0	1	0	0	0	0	0	0	1	0	0	0
£200,000 to £250,000 per year	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
£150,000 to £199,999 per year	2	3	3	2	2	2	2	2	4	2	2	1	2	2	3	3	2	3	2	3	2	2
£100,000 to £149,999 per year	22	24	21	35	30	27	22	38	27	23	22	21	22	20	25	28	17	18	21	26	21	25
£50,000 to £99,999 per year	50	53	54	49	49	53	51	48	55	52	48	44	49	52	51	52	48	60	51	46	46	46
Less than £50,000 per year	17	15	18	4	15	12	19	1	10	18	17	15	17	21	15	11	23	12	18	16	24	17
Don't know	8	5	5	11	4	5	6	11	4	5	11	18	10	5	6	7	9	8	7	9	7	9

Now, thinking about how we elect our local councillors...

If you had to choose, which of these do you think is the most important?

That I have a single councillor to represent my local area	50	57	57	31	47	54	56	33	39	55	45	38	49	49	55	47	52	47	51	46	55	48
That the number of councillors that each party wins in an election accurately reflects the number of votes that party re	32	30	30	58	43	32	28	55	53	33	32	39	29	33	32	36	29	35	33	36	30	27
Don't know	18	13	13	12	10	14	16	11	8	13	23	22	23	19	13	16	20	18	16	18	15	25

Since 2011 there has been a minimum charge of 5p for single use carrier bags in shops in Wales. Do you support or oppose this charge?

Support	77	79	79	90	84	83	79	92	81	74	81	72	74	79	80	82	73	87	78	77	71	74
Oppose	19	19	19	5	16	16	19	3	19	22	16	19	20	19	18	14	23	12	19	19	23	21
Don't know	4	2	2	5	1	1	2	6	1	4	4	10	6	2	2	4	4	1	3	4	6	5